

Hearing Guide



The Settlement Plan voting hearing for Agrokor's creditors will be held on 4 July, 2018 at the Dražen Petrović Basketball Center – CIBONA hall, Zagreb, Savska 30, beginning at 08:00 a.m.

! Creditors enter through the main entrance of the Cibona Hall.

- Agrokor creditors who have a smart phone are recommended to download the free application „m2voting“ on their mobile device from Google Play Store or Apple Store.
- All creditors or their representatives who do not have a smart phone or do not know how to use the application will be provided with access to devices to vote from, as well as with technical support for the voting.
- Creditors or their representatives and/or proxies have to come to the hearing with a valid personal ID card or passport, the relevant excerpt from the court, crafts and trades or another register, a new, duly executed power of attorney for the settlement plan voting hearing, an attorney ID card as well as other relevant documentation granting them the right to participate in the hearing and authorizing them to vote and decide on the settlement plan. Persons who will not be able to present the required documents to identify themselves or who will not have a duly executed power of attorney will not be allowed to participate and represent at the hearing.
- Prior to registration, participants will be required to pass a security check as if entering a Court building. The Court has scheduled two hours for the registration of creditors and the settlement plan voting hearing can only be attended by participants who have been duly registered and are present at the hearing premises.
- During the registration creditors or their representatives will receive: a **certificate of registration for the hearing** which will need to be signed, an **envelope with the access code** (username and password), **instructions for the voting** and a **bracelet** to register their presence at the premises of the hall where the hearing takes place. **Attendants are required to immediately put the bracelet on their hand and are recommended not to take it off until the end of the hearing.**
- Creditors or their representatives should note that they are allowed to bring to the hall where the hearing takes place only those items which can be brought into a courtroom.*

! At the hearing premises creditors will be provided with a **place/seat** at the ground floor of the hall.

* Only items that can be brought into a courtroom can be taken into the hearing premises. Pursuant to the positive provisions and for the sake of keeping order, it is not allowed to bring firearms, dangerous tools and other things or matters which may jeopardize the safety of people and property (such as sharp objects, umbrellas, lighters, matches etc.) to the Settlement Plan voting hearing.

The Settlement Plan voting procedure ends once the creditors or their representatives have signed the minutes of the hearing and the results will be published by decision of the judge.

! If a creditor has missed a voting which was completed in the meantime, he or she loses the right to vote subsequently.

- The bracelet received at registration is activated upon entry into the hall premises where the voting takes place by means of devices handled by technical staff at the entrance. It is important to know that every time an attendee leaves the voting premises, ie. the ground floor of the hall, the bracelet is deactivated and the creditor or his representative have no possibility to vote. The bracelet has to be reactivated upon return to the hearing premises. If a creditor has missed a voting which was completed in the meantime, he or she loses the right to vote subsequently.
- To activate the voting application users are required to enter the username and password which the creditors will receive in an envelope at registration. The voting application will only be activated when the voting starts.

STAGE ONE OF THE VOTING:

Stage one of the voting is related to granting voting rights to creditors of challenged claims.

*The steps are explained in the Application Guide

STAGE TWO OF THE VOTING:

Stage two is related to the voting of creditors on the Settlement Plan itself.

*The steps are explained in the Application Guide

Should the hearing not be completed on 4 July or should it for any reason whatsoever not be held that day or be adjourned, it has been determined that the hearing or adjourned hearing will be held the following day – 5 July 2018 at the same time and, for the same reasons, possibly on 6 July 2018 at 08:00 a.m.

Additional information and clarifications can be found at:

nagodba.agrokor.hr

or obtained by writing to:

settlement@agrokor.hr