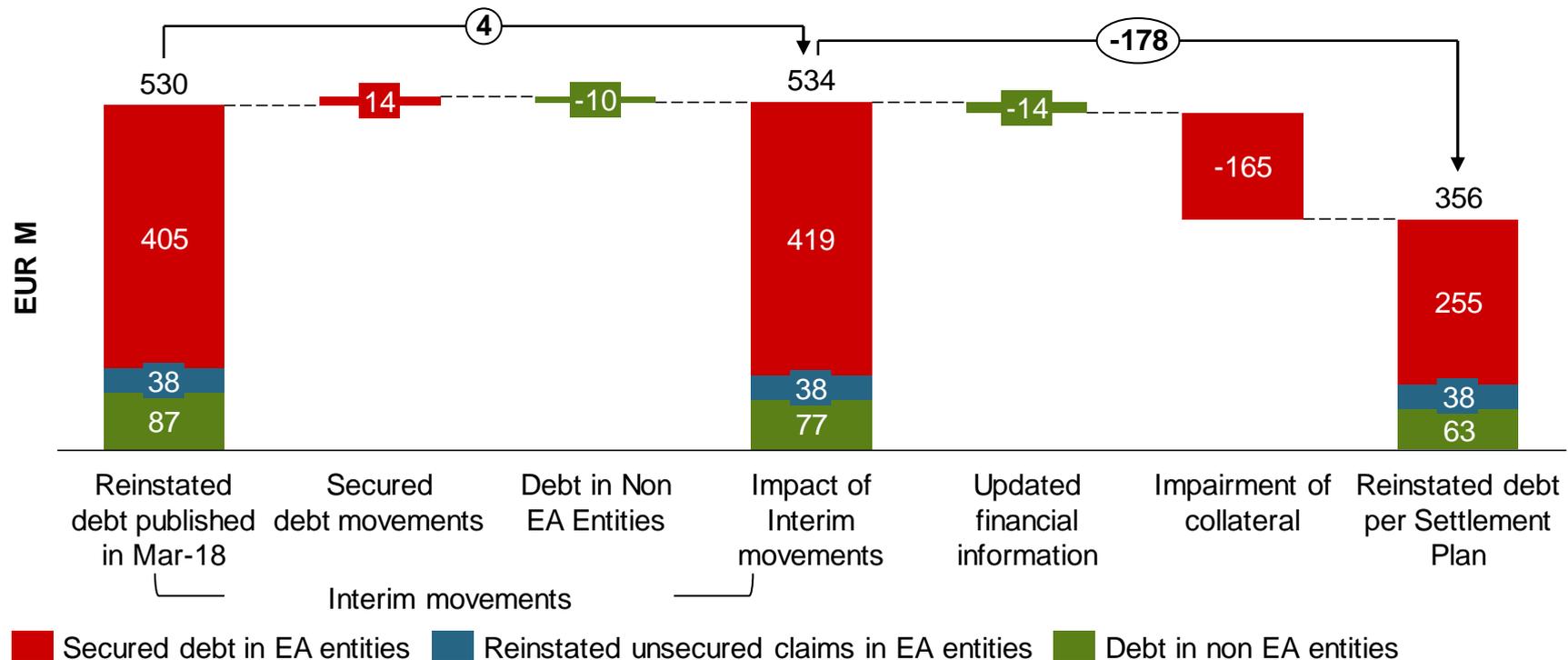


# Reinstated third party debt

When compared to the figures previously published in March 2018, reinstated third party debt has reduced by EUR 174m to EUR 356m.



Movements are a result of:

- Interim movements:** Additional secured claims identified totalling EUR 14m and a EUR 10m reduction in secured debt in Non EA entities as one entity is in local insolvency proceedings.
- Updated financial information:** A reduction of EUR 14m, primarily due to capital repayments, has occurred in non EA entities.
- Impairment of collateral:** Finalisation of collateral appraisals and resolutions of certain EA challenges relating to the secured debt has reduced the amount of secured debt by EUR 165m.

Note, of the EUR 356m being reinstated, ca EUR 34m will be reinstated secured debt in new Konzum and ca EUR 95m relates to non-core entities, of which, EUR 67m is reinstated secured debt in EA entities.