



# Agrokor

Supplemental Information Disclosure

## Breakdown of Anticipated Unimpaired Pre-Petition Debt

- ❖ Further to the Summary Information Package published on 14 March 2018, Agrokor would like to provide some additional information regarding the preliminary estimate that up to c.€530m of pre-petition claims could be deemed unimpaired and hence reinstated at par (or left unaffected) in the New Group post restructuring
- ❖ Entities not part of the Group's core activities<sup>(1)</sup> ("Non-Core Entities") are mostly part of the Agrokor Portfolio Holdings and, as previously announced, are targeted for divestment post restructuring
- ❖ As referenced before, these figures are preliminary and based on the current assumption that collateral value is at least equal to the related claim value for every secured claim. Appraisals of collateral are currently underway and the current estimates of unimpaired (and hence to be reinstated) secured claims could change materially downward based on the appraisal results. Any impaired portion of secured claims (determined based on collateral value) will be treated in a consistent manner with all other impaired claims in the restructuring

	Debt in non-EA entities	Unsecured claims in EA entities	Nominal secured claims in EA entities <sup>(2)(3)</sup>	Total unimpaired claims
Core Entities (ex. Mercator) <sup>(4)</sup>	74.8	16.2	334.7	425.7
Non-Core Entities	12.4	21.8	70.2	104.4
<b>Total (ex. Mercator)</b>	<b>87.3</b>	<b>38.0</b>	<b>404.9</b>	<b>530.1</b>

**Notes:** FX Rate: 1 EUR = 7.4365 HRK

Excludes debt relating to Mercator, Exit Facility, intercompany transactions and finance leases

1) As defined by the Agrokor Viability Plan

2) Excludes debt secured with share pledges

3) Actual unimpaired value will be the lesser of the nominal value of secured claims and the value of its collateral (subject to appraisals where adequate information is available)

4) Includes Agrokor d.d. which has debt secured by assets in core entities