

AGROKOR D.D.
(the “Company”)

€300,000,000 9.875% Senior Notes due 2019
(the “2019 Senior Notes”)

(ISIN: XS0776111188 / XS0776110966; Common Code: 077611118 / 077611096)

€325,000,000 9.125% Senior Notes due 2020

(ISIN: XS0836495183 / XS0836495696; Common Code: 083649518 / 083649569)

and the

\$300,000,000 8.875% Senior Notes due 2020

(collectively, the “2020 Senior Notes” and together with the 2019 Senior Notes, the “Notes”)
(ISIN: USX0027KAG32 / US00855UAB52; CUSIP: X0027K AG3 / 00855U AB5)

Agrokor d.d. announces publication of proposed settlement plan and bondholder vote

Agrokor d.d. announces the publication of its proposed settlement plan and related settlement plan solicitation statement (the “Settlement Plan Statement”). The Settlement Plan Statement solicits votes from the holders of the Company’s Notes (the “Bondholders”) for approval of the proposed settlement plan.

The Bondholder solicitation process pursuant to the Settlement Plan Statement will close at 5:00 P.M. London time on July 2, 2018. The meeting of the Company’s creditors will be held on July 4, 2018.

To access a copy of the Settlement Plan Solicitation Statement and submit votes on the proposed settlement plan, Bondholders are urged to complete the voting registration questionnaire available at www.lucid-is.com/agrokor. Lucid Issuer Services Limited is acting as the Company’s Tabulation and Information Agent.

The proposed settlement plan can be viewed at <http://nagodba.agrokor.hr/en/kategorija/settlement-proposal>.

Lucid Issuer Services Limited
www.lucid-is.com/agrokor

Contact:
Yves Theis
Paul Kamminga
agrokor@lucid-is.com
Tel: +44 (0) 7704 0880

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Neither the Information and Tabulation Agent, BNY Mellon Corporate Trustee Services Limited, as trustee of the 2019 Senior Notes (the “2019 Trustee”), The Bank of New York Mellon, as trustee for the 2020 Senior Notes (the “2020 Trustee” and together with the 2019 Trustee, the “Trustees”) nor the Company takes any responsibility for the contents of this announcement and none of the Company, the Information and Tabulation Agent, the Trustees or any of their respective directors, employees or affiliates makes any representation or recommendation whatsoever regarding the proposed settlement plan or Settlement Plan Statement, or any recommendation as to whether Bondholders should approve or reject the proposed settlement plan pursuant to the Settlement Plan Statement. This announcement must be read in conjunction with the proposed settlement plan and the Settlement Plan Statement. If any Bondholder is in any doubt as to the action it should take, it is recommended to seek its own advice, including as to any tax consequences, from its stockbroker, bank manager, solicitor, accountant or other independent adviser.

This announcement is not a solicitation of consent with respect to any Notes and does not constitute an invitation to participate in the vote on the proposed settlement plan in or from any jurisdiction in or from which, or to or from any person to or from whom, it is unlawful to make such invitation under applicable securities laws. The vote on the proposed settlement plan is being made solely pursuant to the Settlement Plan Statement, which can be obtained from the Information and Tabulation Agent.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.