

AGROKOR D.D. RESTRUCTURING

€300,000,000 9.875% Agrokor d.d. Senior Notes due 2019

€325,000,000 9.125% Agrokor d.d. Senior Notes due 2020

\$300,000,000 8.875% Agrokor d.d. Senior Notes due 2020

Below is an announcement by the Trustees (as defined below), which the Trustees have requested Agrokor d.d., TMF Group and Lucid Issuer Services Limited to deliver to holders of the above notes on behalf of the Trustees. The Trustees are responsible for the content of this announcement.

As announced by Agrokor d.d. (“**Agrokor**”) on 21 January 2019, and as more fully set forth in the settlement plan of Agrokor *et al.* (the “**Settlement Plan**”), Aisle Dutch TopCo B.V. will issue certain convertible bonds (“**Convertible Bonds**” or “**CBs**”) and Aisle STAK Stichting will issue certain depositary receipts (“**Depositary Receipts**” or “**DRs**”). The Convertible Bonds and Depositary Receipts together are defined as the “**New Instruments**”. New Instruments will be stapled together into packages consisting of 4 CBs and 1 DR (each a “**Strip**”) with each Strip having a Settlement Plan value of €5.

Reference is made to (i) that certain Indenture, dated as of April 25, 2012 (the “**April Indenture**”), among, *inter alia*, Agrokor, as issuer and BNY Mellon Corporate Trustee Services Limited, as trustee (the “**April Trustee**”), and (ii) that certain Indenture, dated as of October 10, 2012 (the “**October Indenture**” and together with the April Indenture, the “**Indentures**”), among, *inter alia*, Agrokor, as issuer and The Bank of New York Mellon, as trustee (the “**October Trustee**” and together with the April Trustee, the “**Trustees**”).

Under the Settlement Plan, only the Trustees are entitled to receive the New Instruments distributed in respect of the notes issued pursuant to the Indentures unless the Trustees appoint a designee to receive any such New Instruments on the Trustees’ behalf directly (see Cl. 18.3.1 of the Settlement Plan).

In accordance with their rights under the Indentures and the Settlement Plan, the Trustees have engaged The Seaport Group Europe LLP (“**Seaport**”) to sell rights (the “**Rights**”) relating the New Instruments in relation to Strips with an aggregate value of \$5,000,000. This process will commence 20 March 2019.

Parties interested in acquiring the Rights should direct their queries to the Seaport individuals listed below:

Mr Anish Bhatt

abhatt@seaportglobal.com

Mr. Kerwin Yee

kyee@seaportglobal.com

The Trustees make no recommendations and give no legal, investment, accounting, financial, tax, or other advice as to the above matters, the Settlement Plan, the Indentures, the New Instruments or the Rights generally. Interested parties should consult with their own professionals regarding matters relating to the above matters, the Settlement Plan, the Indentures, the New Instruments or the Rights.

For and on behalf of

**BNY Mellon Corporate Trustee Services Limited, as Trustee, and
The Bank of New York Mellon, as Trustee**

20 March 2019